Format of holding of specified securities

1 Name of the Listed Entity : SOUTHERN MEGNESIUM & CHEMICALS LTD

3 Share Holding Pattern Filed under: Reg.31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending: 30/06/2018

b. If under 31(1)(c) then indicate date of allotment/extinguishment

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5 Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	*Yes	No*	Prompter and Promoter Group	Public Share Holders	Non Promoter-Non Public
,	1 Whether the Listed Entity has issued any partly paid up shares?		No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities?		No	No	No	No
3	Whether the Listed Entity has issued any Warrants?		No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?		No	No	No	No
į	Whether the Listed Entity has any shares in locked-in?		No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?		No	No	N.A	N.A
7	Whether company has equity shares with differntial voting rights?		No	No	No	No

						Ta	ble I - Summary	Statement hold	ding of specifie	d securities								
Cat ego ry (i)	t Category of shareholder (ii)	No.of share holders (iii)			shares underlying	shares held (vii = iv+v+vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)(Viii) As a % of (A+B+C2)	Number of Voting Rights held in each Securities (ix)			class of	Underlyi ng Outstand ing converta ble securitie	Shareholding as a % assuming full conversion of convertable securities (as a percentage of diluted share capital) (xi)=(vii)+(x) as a % of (A+B+C2)	Number of Locked in shares (Xii)		Number of Shares pledge or otherwise encumbered (Xiii)		Number of equity shares held in dematerialize d form (XIV)
	1	1	, 1		'			No.of Voting Rights										
								Class eg:X*	Class eg:Y	Total	Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
(A)	Promoter & Promoter Group	22	1586700	0	0	1586700	52.89	1586700	0	1586700	52.89	0	52.89	0	0	0	0	1176542
(B)	Public	3995	1413300	0	0	1413300	47.11	1413300	0	1413300	47.11	0	47.11	0	0	N.A	N.A	339900
(C)	Non Promoter-Non Public		,——															
) Shares underlying DRs	0	0	0	0	0	N.A	0	0	0	0	0	0	0			N.A	0
(C2)) Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
	Total	4017	3000000	0	0	3000000	100	3000000	0	3000000	100	0	100	0	0	0	0	1516442

^{*}X = Equity

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group Shareholdin g as a % assuming Share full Number of Voting Rights held in each class of Number of Locked in Number of Shares pledged or holding conversion Securities (ix) **No.of Shares** shares (Xii) otherwise encumbered (Xiii) % of No.of fully Nos.of Underlying Number of Partly paid-No.of calculate convertable Outstanding equity shares paid up shares Total nos. Category & Name of the share up equity d as per securities PAN (ii) underlying equity shares held convertable held in Shareholders (i) holders SCRR,19 shares held (as a shares held Depository (vii = iv+v+vi) securities dematerialized (iii) (v) 57 As a percentage (iv) Receipts (vi) (including form (XIV) of diluted % of Warrants) (X) (A+B+C2) share (viii) capital) (xi)=(vii)+(x)as a % of A+B+C2 No.of Voting Rights Total as As a % of a % of As a % of total Total total shares No. (a) No. (a) Class X* Class Y Total Shares Votina held (b) held (b) rights 1 Indian 1526300 21 1526300 50.88 1526300 1526300 50.88 50.88 1116142 1800 1800 0.06 1800 0 1800 0.06 0.06 1700 0.06 1700 0.06 1700 1700 0.06 10000 0.33 10000 0.33 0.33 20000 20000 2000 0.67 20000 0.67 0.67 10000 10000 0.33 10000 10000 0.33 0.33 0.33 0.33 0.33 10000 10000 10000 0 10000 0 0 20000 20000 0.67 20000 20000 0.67 0.67 5000 5000 5000 0.17 5000 0.17 0.17 5000 5000 0.17 5000 0 5000 0.17 0.17 2500 2500 0.08 2500 0 2500 0.08 0.08 2500 2500 0.08 2500 2500 0.08 0.08 49760 49760 1.66 49760 49760 1.66 1.66 180298 18029 6.01 180298 180298 6.01 6.01 6200 6200 0.21 6200 6200 0.21 0.21 6200 259298 25929 8.64 259298 259298 8.64 8.64 0 233998 23399 7.8 233998 233998 7.8 7.8 233998 390648 39064 13.02 390648 390648 13.02 13.02 383148 248498 24849 8.28 248498 248498 8.28 8.28 0 248398 67100 67100 2.24 67100 0 67100 2.24 2.24 64100 200 200 0.01 200 200 0.01 0.01 1800 1800 0.06 1800 1800 0.06 0.06 0 Central Government/ State Government(s) 0 0 0 0 0 0 0 60400 60400 2.01 60400 60400 2.01 2.01 60400 0 60400 60400 2.01 60400 60400 2.01 2.01 60400 ii) Corporate Bodies - Group Company 0 O 0 0 Trust/ Promoter 0 0 0 0 Directors/Promoters & their Relatives & Friends 1586700 1586700 52.89 52.89 1176542 Sub-Total(A)(1) 22 1586700 1586700 52.89 2 Freseignals(Non-Resident Individuals/ (a) Foreign Individuals) 0 Corporate Bodies - OCB Non (f-ii) Repatriable 0 0 0 (f-iii) Corporate Bodies - OCB Repatriable 0 O 0 0 0 Foreign Institutional Investor (FII) -(f-v) Foreign Institutional Investor (FII) - DR 0 0 0 0 0 0 0 0 0 0 0 0 0 vii) Trust 0 0 0 0 Sub-Total(A)(2) 0 0 0 0 0

Promoter Group (A)=(A)(1)+(A)(2) 22 1586700 0 0 1586700 52.89 1586700 0 1586700 52.89 0 52.89 0 0 0 0	Promoter Group (A)=(A)(1)+(A)(2)		22 158670	0 0	0	1586700	52.89	1586700	0	1586700	52.89	0	52.89	0	(0	(0	117654
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*X = Equity

						Ta	ble III - Statemen	nt showing	shareholding	pattern of the	Public share	ıolder							
	Category & Name of the Shareholders (i)	PAN (ii)	(ii) No.of share holders (iii) (iii) No.of fully paid up equity shares held (iv)		underlying	Total nos. shares held (vii = iv+v+vi)	Share holding % calculate das per SCRR,19 57 As a % of (A+B+C2) (viii)	r 9				No.of Shares Underlying Outstanding convertable securities (including Warrants) (X)	convertable securities (as a percentage	Number of Locked in shares (Xii)		Number of Shares pledged or otherwise encumbered (Xiii)		Number of equity shares held in dematerialized form (XIV)	
l									No.	Class Y	hts Total	Total as a % of Total Voting rights			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
1	Institutions				<u> </u>		<u> </u>		,	,					<u> </u>				
			0	-			-		1		0 0	- 1	-	0	_		N.A N.A	N.A N.A	0
		-	0						-	-	0 0	-	-	0			N.A	N.A N.A	
_			0				0	0 0	-			-		0	0	0 0	N.A	N.A	0 0 0 0
_			0			0			0	0	0	0 0	0	0	0	0 0	N.A	N.A	0
_			0	-					-		0		-	0	0		N.A	N.A	0
			0	· •							0	0	-	0	0		N.A	N.A	0
			0	-							0,	0 0		_	_		N.A	N.A	0
			0	1 -1					0 0		0	0 0		0	_		N.A N.A	N.A N.A	0
	Sub-Total(B)(1)		0	_		1					0			0	0		D N.A	N.A	0
	Central Government/State	-	<u> </u>	-	—	+	<u> </u>	+		+	-	+	+	<u> </u>		'	N.A	N.A	
	Severnment/State			'	1	'	1 '	1	1	1	1	'	1	[]					
	Government(s)/ President of India	 	+	+		+		\vdash				+	+	 	 	+	+	+	+
٠,	Jovennient(o)/ 1 Tooloon 2		0	o	0	0	0	0 0	0 0	را 0 ₁	o	0 0	0 0	0	0	'ه اد	N.A	N.A	0
	Sub-Total(B)(2)		0	0	0	0	0	0 0	0	0	0	0 0	0 0	0	0	0	N.A	N.A	0
3	Non-Institutions																		
ı-i)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs		3954	953100	0	0	953100	0 31.77	953100	0	953100	0 31.77	7 0	31.77	0	0	N.A	N.A	239400
a- i)	ii. Individual shareholders holding nominal share capital excess Rs.2 lakhs		1														N.A	N.A	0
			1	000													N.A	N.A	900
	Overseas Depositories (holding DRs)		0	0	0	0	0	0 0	0	0	0	0 0	0	0	0) 0	N.A	N.A	0
1)	(balancing figure)		0	ا	0		ا	o o				0 0		0	0	n 0	N.A	N.A	0
-i)	Non-Resident Indian (NRI) - Non Repatriable		+	<u> </u>		+		+				+	+	-	<u> </u>	+	IN.A	IN.A	+
	Non-Resident Indian (NRI) -		2	2700	0	0	2700	0.09	2700	0	2700	0.09	9 0	0.09	0	יס כ	N.A	N.A	2700
)	Repatriable			200	,		200	0.04	200			2 0.0		0.04					200
e- '	Corporato Podios	 	1	200	0	0	200	0.01	200	0	200	0.01	1 0	0.01	0	1 0	N.A	N.A	200
i)	Corporate Bodies DEV CORP		19								414600					-	N.A	N.A	75600
			1	337500		-					337500			11.25			N.A	N.A	50000
e	Orange Dedice Foreign Redice		1	50000	0	0	50000	0 1.67	50000	+	50000	0 1.67	<u> </u>	1.67	0	/ 0	N.A	N.A	50000
	Corporate Bodies - Foreign Bodies		0	اه	0	اه اد	ا	o o	0 0	اه اد	0	0 0	اه اد	0	0	n 0	N.A	N.A	0
e- ()	Clearing Member		+	-		+		+				+	+	-		+	IN.A	IN.A	+
	Corporate Bodies - OCB Non		17	21100	0	0	21100	0.7	21100	0 0	21100	0 0.7	7 0	0.7	0	'ه اد	N.A	N.A	21100
) e-	Repatriable		0	0	0	0	0	0 0	0	0	0	0 0	0	0	0	0	N.A	N.A	0
	Corporate Bodies - OCB Repatriable		0	اه	0	اه اد	اه	0 0	اه ام	اه اد	0	0 0	اه او	0	0	, ,	N.A	N.A	0
e-	Foreign National - FN		0) N.A	N.A	0
viii)	Trust						ſ '				1								
e-			0	0	0	0	0	0 0	0	0	0	0 0	0	0	0) 0	N.A	N.A	0
	Qualified Foreign Investor - Individual				1 .						.1	. '		1					
e-	Overlifted Females Investor Committee		0	0	0	0	0	0 0	0	0	0	0 0	0	0	0	1 0	N.A	N.A	0
	Qualified Foreign Investor - Corporate	1	0	اه	0	اه ام	o	0 0	اه ام	اه اد	0	o o	اه اد	0	0	ا ا	N.A	N.A	0
(e- kii)	Unclaimed Susp A/c									9	1					—		+	
,			0	0	0	0 0	0	0 0	0	0 0	0	0 0	0 0	0	0	ס כ	N.A	N.A	0

xiii)	IEPF																	
		0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	N.A	0
	Sub-Total(B)(3)	3995	1413300	0	0	1413300	47.11	1413300	0	1413300	47.11	0	47.11	0	0	N.A	N.A	339900
	Total Public Shareholding (B)=(B)																	
	(1)+(B)(2)+(B)(3)	3995	1413300	0	0	1413300	47.11	1413300	0	1413300	47.11	0	47.11	0	0	N.A	N.A	339900

*X = Equity

						Table IV - Str	tatement showing	g shareholr	Jing pattern of	the Non Prom	oter-Non Pur	Jic Shareh	older						
	Category & Name of the Shareholders (i)	PAN (ii)	No.of share holders (iii)	No.of fully paid up equity shares held (iv)	Partly paid- up equity shares held	Nos.of shares underlying	Total nos. shares held (vii = iv+v+vi)	Share holding % calculate d as per	Number of V	Voting Rights h Securities	To		No.of Shares	convertable securities (as a percentage	Number of L shares (Number of Shares pledged or otherwise encumbered (Xiii)		Number of equity shares held in dematerialized form (XIV)
								-	No.c	Class Y	hts Total	Total as a % of Total Voting rights		A.B.32	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
<u> </u>	1 Custodian/DR Holder	+	 '	+'	+'	+	+'	+		$\overline{}$		 		$\overline{}$		+	+		+
┈	- Oustockering France.	 	+	' ح ا د	. 1	1 0	<u>رم</u> ا	0 N.A	0	1 0	رً ا	J 0	, 0	0	<u> </u>	1 0	N.A	N.A	0
	Sub-Total(C)(1)		0,	ر0 اِد	0 0	√ O [†]		0 N.A	0	0	0	0 0	. 0	0	0,	/ O [†]	N.A	N.A	0
	Employee Benefit Trust (under SEBI (Share based Employee Benefit 2 Regulations, 2014)														1				
	Employees Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014			o)	,c	, (0 0	0	0	(0	0	0				N.A	0
	Sub-Total(C)(2)		0'	0'	0'	0	0	0	0	. 0	0,	0 0	0	0	0'	0	N.A	N.A	0
	Total Non-Promoter-Non Public Shareholding (C)=(C)(1)+(C)(2)		0	0	, 0	, 0	· · · · · ·	0	0	0		, 0	0	0	0	0	N.A	N.A	0

^{*}X = Equity